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Strong investor demand – BB Entrepreneur Private fund announces third closing

The BB Entrepreneur Private strategy of Bellevue Asset Management, which is focused on providing growth financing to unlisted small- and mid-sized Swiss companies, has received additional capital from top-tier investors. After its third closing, capital commitments now total CHF 55 mn. The private equity fund may raise further capital in the future.

It has obtained commitments from more than 60 investors, ranging from pension funds, credit institutes and SMEs to investment companies, asset managers and wealthy individuals.

Since the opening investment period, the fund's managers have acquired stakes in five domestic SMEs through six transactions and have thus invested a significant amount of the committed capital. The most recent investment was made in a Swiss e-commerce holding company with a strong position in (personalized) gifts and event tickets. The capital invested by the BB Entrepreneur Private Fund will be used to lock in further growth by establishing new business areas and to realize economies of scale through a modular IT infrastructure.

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Bellevue - Excellence in Specialty Investments

Bellevue is a specialized asset manager listed on the SIX Swiss Exchange with core competencies covering healthcare strategies, entrepreneur strategies, alternative and traditional investment strategies. Established in 1993, Bellevue, a House of Investment Ideas staffed by 100 professionals, generates attractive investment returns and creates value added for clients and shareholders alike. Bellevue managed assets of CHF 14.4 bn as at June 30, 2021.

adbodmer

adbodmer was founded in 2001 and is based in Horgen. It serves as a direct investment developer, facilitator and advisor, focusing on SMEs in German-speaking Europe (DACH region). adbodmer builds bridges between promising growth companies and an exclusive group of investors ranging from UNHWI, families, family offices and wealth management firms.

Disclaimer

Bellevue Group has launched a private equity investment fund under Swiss law taking the legal form of a limited partnership for collective investments incorporated in Switzerland. The information contained herein is directed exclusively to Qualified Investors according to CISA (Collective Investment Schemes Act). Are deemed Qualified Investors according to CISA: Professional Clients according to art. 10(3) CISA in conjunction with art. 4(3-5) or art. 5(1 and 4) FINSA (Federal Act on Financial Services) and Retail Clients according to art. 10(3ter) CISA in conjunction with art. 6a CISO (Ordinance of Collective Investment Schemes).

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